



PRELIMINARY CONFERENCE AGENDA

THURSDAY, AUGUST 18, 2022

3:00 pm to 7:00 pm	Early Registration
6:00 pm to 10:00 pm	Welcome Reception & Vendor Fair
7:00 pm to 7:30 pm	Opening Remarks: John Trougakos, Uoff
10:00 PM TO LATE	After Hour @ Play Bar Featuring Mike Barclay

FRIDAY, AUGUST 19, 2022

7:00 am to 8:00 am	Breakfast with Vendors
7:00 am to 6:00 pm	Vendor Fair
8:00 am to 8:15 am	Conference Moderator Opening Address Patrick McEntyre, National Bank Financial
8:15 am to 9:00 am	Practitioner Orientated Market Structure Moderator: Eric Stockland, BMO Panelists: Sean Hoover, Purestream Jesse Greif, One Chronos
9:00 am to 9:30 am	Diamond Sponsor: Fireside Chat Moderator: Rizwan Awan, TMX Speaker: John McKenzie, TMX
9:30 am to 10:15 am	Keynote Address: The Problem with Diversity in Investing Moderator: Rosanna Bruni Speaker: Liz Simmie, Honeytree Investment
10:15 am to 10:30 am	Break
10:30 am to 11:15 am	Regulation: The Impact of Regulation on Trading & Best Execution Moderator: Patrick McEntyre, National Bank Financial Panelist: Grant Vingoe, OSC
11:15 am to 12:15 pm	Trading Digital Assets Moderator: Stephane Ouellette, FRNT Panelists: Alex Tapscott, Ninepoint Peter Coffey, TMX Mike Rabkin, DV Chain
12:15 pm to 1:15 pm	Lunch with Vendors
1:15 pm to 2:15 pm	Tips for Traders Kevin McCoy, IIROC Alex Taylor, IIROC

FRIDAY, AUGUST 19, 2022 CONTINUED

2:15 pm to 3:15 pm	<p>Market Place Panel Moderator: Jeremy Lai, TD Securities Panelists: Bryan Blake, CBOE Richard Carelton, CSE Jonathan Sylvestre, Tradelogiq Dan Kessous, NASDAQ Michael Tintinaglia, TMX</p>
3:15 pm to 4:00 pm	<p>Fintech Panel Moderator: Etienne Phaneuf Panelists: Allison Bishop, Proof Richard Mitterando, Nasdaq</p>
4:00 pm to 5:00 pm	<p>North American Market Structure Moderator: Doug Clark, TMX Panelists: Eric Bryce, National Bank Financial Heather Killian, CIBC Sapna Patel, Morgan Stanley Rich Steiner, RBC</p>
5:00 pm to 5:30pm	CSTA Board of Governors & Affiliate Presidents Meeting
5:00 pm to 6:30 pm	Vendor Fair Cocktail
6:30 pm	Shuttle Bus Departure to Wayne Gretzky Winery (every 15 minutes)
6:30 pm to late	Wayne Gretzky Winery

SATURDAY, AUGUST 20, 2022

7:00 am to 8:00 am	Breakfast with Vendors
7:50 am to 8:00 am	CSTA Annual General Meeting
8:00 am to 8:45 am	<p>Development in the TCA Space Moderator: Craig Hurl, OTPP Panelists: Evan Young, Spacetime Mark Davies, S3 Vincent Gregoire, Berkindale</p>
8:45 am to 9:30 am	<p>Innovations in Block Crossing Moderator: Alex Perel, ScotiaBank Panelists: Stephen Berte, BIDS Trading Jay Lee, Liquidnet Rod Akins, Virtu</p>
9:30 am to 10:00 am	<p>GeoPolitical Topic Guy Russell, BCA Research</p>
10:00 am to 10:15 am	Refreshment Break with Vendors
10:15 am to 10:30 am	<p>STA Update Jim Toes, STA</p>

SATURDAY, AUGUST 20, 2022 CONTINUED

10:30 am to 11:15 am	How Covid-19 Has Changed the Concept of Work, Workplace and Workforce Moderator: Stephen Bain, LSEG Panelist: Kevin Gopaul, BMO Asset Management
11:15 am to 12:15 pm	Senior Traders Speak Out Moderator: Robert Gouley, OMERS Panelists: Lou Mouaket, CIBC Tyler Hildebrand, CI Funds Tyler Parrent, RBCCM
12:15 pm to 1:00 pm	Lunch
1:00 pm to 6:00 pm	Penlakes Golf Club
1:00 pm to 4:00 pm	Tennis @ White Oaks
1:00 pm to 5:00 pm	Shopping at the Outlet Collection at Niagara
6:00 pm to 7:00 pm	Cocktails
7:00 pm to 1:00 am	Battle of the Bands BayStreet Boyz Good 'Til Cancel Scratch

SUNDAY, AUGUST 21, 2022

7:00 am to 10:00 am	Breakfast at Leisure
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