



28th

Annual CSTA Conference
Kananaskis Mountain Lodge, Kananaskis Village, AB
August 17 to 20, 2023

Attendee List

A

ABASI, BEHA	SCOTIABANK	BONG, KEVIN	AIMCO
ABERE, DOUG	ION GROUP	BOTIS, ALICE	ION GROUP
AHLAN, JESSE	ALBERTA SECURITIES COMMISSION	BOUCHER, JEAN	UNIVERSITY OF CALGARY
AKINS, ROD	VIRTU FINANCIAL	BOULANGER, STEVEN	BROADRIDGE FINANCIAL SOLUTIONS
AMBROSIO, TINA	ONTARIO TEACHERS PENSION PLAN	BOULANGER, KAREN	TMX GROUP
AMBROSIO, JOHN	GUEST	BOWIE, PEGGY	RETIRED
ARCHER, DAVID	CITADEL SECURITIES CANADA	BRAKE, ANDREA	ATB FINANCIAL
ARCHER, EMILIE	GUEST	BRAKE, DION	GUEST
ARENA, JEFFREY	BARCLAYS	BREAULT, MARK	DESJARDINS CAPITAL MARKETS
ASPELL, PAUL	RAYMOND JAMES LIMITED	BRYCE, ERIC	NATIONAL BANK FINANCIAL
ASPELL, ROSJANA	GUEST	BUFFHAM, LAURA	JP MORGAN
AUGUSTYN, JAMES	S3 MATCHING TECHNOLOGIES	BURKE, JAY	SCOTIABANK
AWAN, OSMAN	CCL GROUP	BURNS, KEVIN	BIDS TRADING
AWAN, RIZWAN	TMX GROUP	BURSTEIN, ARI	IMPERATIVEX

B

BAILLY, OLIVER	JANE STREET
BALL, ADRIAN	STIFEL NICOLAUS
BANGASH, NIMAR LTD.	OBSIIDO CAPITAL MANAGEMENT
BARCLAY, MIKE	MORGAN STANLEY
BARKAS, GEORGE	CI INVESTMENTS (CIGAM)
BARRY, TED	MCAP
BERROS, JACK	AVISO WEALTH
BERTE, STEPHEN	BIDS TRADING
BINDER, SIMON	VIRTU FINANCIAL
BLACK, TOM	TWO SIGMA SECURITIES
BLAKE, BRYAN	CBOE GLOBAL MARKETS
BOHM, STEPHEN	CLEARPOOL
BOISVERT, SERGE	AUTORITE DES MARCHES FINANCIERS
BONACCORSO, ANGELO	MANULIFE SECURITIES INC

C

CARLETON, RICHARD	CANADIAN SECURITIES EXCHANGE
CAROLUS, STEVE	STONEX GROUP INC.
CARRENARD, THIERRY	AVISO WEALTH
CHAN, YAN	ONTARIO SECURITIES COMMISSION
CHANDHOK, ROGER	GUEST
CHANG, ERIC	CMC MARKETS CANADA
CHAPHEAU, STEPHAN	RBC CAPITAL MARKETS
CHAVEZ, RICHARD	BARCLAYS
CHAYKA, MEGHAN	GUEST
CHIRILESCU, SIMINA	CLEARPOOL GROUP
CHIU, BENJAMIN	BMO CAPITAL MARKETS
CHMELA, KEN	PETERS & Co. LIMITED
CHOQUETTE, GRAHAM	BANK OF AMERICA



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CHRISTOFILOS, JOHN *AGF INVESTMENTS INC.*
CIOFFI, ROBERT *ION GROUP*
CLARK, DOUG *TMX GROUP*
CLODIUS, CHRISTOPHER *BLOOMBERG*
COHAN, ROBERT *TRUIST*
COMTOIS, NICHOLAS *GUEST*
COOPER, SARAH *CSTA*
COX, PHILIP *CANADIAN SECURITIES EXCHANGE*
CRAIG, STANLEY *GTS SECURITIES*
CRESSWELL, LESLEY *ADDENDA CAPITAL INC.*
CUMMINGS, EARL *STONEX GROUP INC.*

D

D'SOUZA, NIGEL *REFINITIV*
DA COSTA, SABRINA *TRADELOGIQ*
DANG, JOHN *CIBC ASSET MANAGEMENT INC.*
DAVIES, MARK *S3*
DAVIES, NICOLA *GUEST*
DEROCHE, STEPHEN *LINEDATA*
DEWAN, SUKI *BROADRIDGE FINANCIAL SOLUTIONS*
DICKMAN, MENASHE *ION GROUP*
DIMTSIS, PAUL *TMX GROUP*
DUCHESNEAU, ANNE *FIERA CAPITAL*

E

ELEBY, SHELLEY *BMO CAPITAL MARKETS CORP*
ENG, BOBBY *FRANKLIN TEMPLETON*

F

FELKER, TRAVIS *TRADELOGIQ*
FERNANDES, BRIAN *FIDELITY CLEARING CANADA*
FORMA, PAUL *BANK OF AMERICA*

FOSTER, JEFF *ALPACA*
FOURNIER, MARC *INTACT*
FRAIN, ROBERT *MATRIX EXECUTIONS*

G

GALLI, TEA *BMO CAPITAL MARKETS*
GARINIAN, MELINA *BARRANTAGH INVESTMENT MANAGEMENT INC.*
GARZELLI, FRANK *BMO NESBITT BURNS*
GARZON, LAURA *CIBC CAPITAL MARKETS*
GERBARA, NADIM *ION GROUP*
GILLESPIE, DAN *CHARLES RIVER DEVELOPMENT*
GIRARD, PHILIPPE *BERKINDALE*
GOPAUL, KEVIN *BMO GLOBAL ASSET MANAGEMENT*
GOULEY, ROBERT *OMERS CAPITAL MARKETS*
GRAHAM, SHAWNA *GUEST*
GRIMBA, VALERIE *RBC CAPITAL MARKETS*
GUIRAGOSSIAN, ARA *CIBC CAPITAL MARKETS*
GUPTABHAYA, SONALI *CIRO*

H

HADDOCK, JEFFERY *NASDAQ*
HARGARTEN, TODD *TMX GROUP*
HARMAN, DONALD *PRINCIPAL ASSET MANAGEMENT*
HEATH, GREG *RBC CAPITAL MARKETS*
HECHT, DAVID *TD SECURITIES*
HIGGINS, DUNCAN *SUSTAINABLE TRADING*
HILL, ANDREW *INSTINET CANADA LIMITED*
HILL, JOANNE *VIRTU FINANCIAL*
HOFFMAN, BRANDON
HRETCHKA, STEPHEN *NASDAQ CANADA*
HUNTER, DARREN *CANACCORD GENUITY*
HURL, CRAIG *ONTARIO TEACHERS PENSION PLAN*



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HURLEY, MICHAEL *BARCLAYS*
HUTTON, LEA *RBC CAPITAL MARKETS*
J
JACOB, STEVEN *BMO CAPITAL MARKETS*
JARDIM, KAREN *ATB CAPITAL MARKETS*
JIMENEZ, CARLOS *BERENBERG CAPITAL MARKETS*
JOHNSON, ERIK *CANACCORD GENUITY*
JOHNSTON, JORDAN *SCOTIABANK*

K
KAHNERT, MELISSA *CBOE*
KARSGAARD, ANDREW *SPACETIME.IO*
KEAGAN, KEVIN *GUEST*
KELLEY, JOHN *BANK OF AMERICA*
KENNEY, MIRANDA *NATIONAL BANK OF CANADA*
KESSOUS, DAN *NASDAQ*
KILLIAN, HEATHER *CIBC CAPITAL MARKETS*
KIM, SUNNY *RAPTOR TRADING*
KOPECK, MERVIN *ATB CAPITAL MARKETS*
KOZLAN, LAURIE *AGF INVESTMENTS INC.*
KRUYNE, HUGO *SELECT VANTAGE CANADA*
KIWIATKOWSKI, RYAN *STONEX GROUP INC.*

L
LABUSCHAGNE, PHILLIP *INSTINET CANADA LIMITED*
LAI, JEREMY *TD SECURITIES*
LAM GARCIA, CATHERINE *CBOE MARKETS*
LAMBRINOS, PHILIP *VAN BERKOM AND ASSOCIATES*
LANG, JACYLN *SCOTIABANK*
LATVANEN, KEN *RBC CAPITAL MARKETS*
LAW, KEVIN *VIRTU FINANCIAL*
LEE, MATTHEW *CANADIAN SECURITIES EXCHANGE*
LEE, JAY *GUEST*

LENNON, SONNY *RETIRED*
LEPRI, JESSICA *MACQUARIE*
LINDSEY, CHRIS *JANE STREET*
LO, CONSTANCE *WEALTHSIMPLE*
LOTIA, ALI *NATIONAL BANK FINANCIAL*
LUPOVICI, GABRIEL *TRADELOGIQ*

M
MACKIE, JOHN *JEFFERIES*
MACLEAN, MATTHEW *BARRANTAGH INVESTMENT MANAGEMENT*
MAHER, GERRY *BIDS TRADING*
MAINARDI, MICHEL *HILLSDALE INVESTMENT MANAGEMENT*
MAINARDI, ANNA *GUEST*
MALLIOS, ANDREW *JEFFERIES*
MARION, STEFANE *NATIONAL BANK FINANCIAL*
MARTINEZ, ANTHONY *TRAFIX LLC*
MAS, LEA *GUEST*
MAS, SABINE *GUEST*
MASTRODICASA, PAUL *RBC CAPITAL MARKETS*
MAYER, CHRIS *TD SECURITIES*
MCCULLOUGH, MICHAEL *MACKENZIE INVESTMENTS*
MCENTYRE, PATRICK *NATIONAL BANK FINANCIAL*
MCINTYRE, SCOTT *BLACKROCK*
MCLAUGHLIN, GRANT *BMO CAPITAL MARKETS*
MENDL, JEFF *OTC MARKETS GROUP*
MENEGON, ALESSIA *BLOOMBERG*
MERRICK, JOE *AB BERNSTEIN*
MICELI, MEGAN *LINEDATA*
MOORE, ZACHARY *STONEX GROUP INC.*
MOORE, THOMAS *STONEX GROUP INC.*
MORTON, NEIL *CLEAR STREET*
MUELLER, LISA *FUTERA POWER CORP*



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NG, LAWRENCE *NATIONAL BANK FINANCIAL*
NGUYEN, OWEN *REFINITIV*
NICHOLISHEN, MICHAEL *DESJARDINS CAPITAL MARKETS*
NORRIS, BRITTANEY *BROADRIDGE FINANCIAL SOLUTIONS*

O

O'CONNELL, DUFFY *JEFFERIES*
O'CONNOR, BRENDAN *SOCIETE GENERALE CORPORATE & INVESTMENT BANKING - SGCIB*
O'KANE, RORY *SIMPLEX TRADING*
OLKIEWICZ, ROB *S3*
ORGANIC, MELISSA *JP MORGAN*
OTTRANDO, MICHAEL *TRAFIX LLC*

P

PANTINI, JOE *JANE STREET*
PATEL, SAPNA *MORGAN STANLEY*
PEREL, ALEX *SCOTIABANK*
PERSAUD, MICHAEL *MACKENZIE INVESTMENTS*
PIGAT, ROBERTA *TD ASSET MANAGEMENT INC.*
POON, PAMELA *PHN*
PRETORIUS, JJ *CHARLES RIVER DEVELOPMENT*
PUFFER, MARLENE *AIMCO*

R

RAMBERT, DARIEN *TD ASSET MANAGEMENT INC.*
RANASINGHE, NADEEPA *TRAFIX LLC*
RASS, ANDRES *NATIONAL BANK FINANCIAL*
REALE, BRIAN *CLEARPOOL*
REGO, CLAYTON *VIRTU FINANCIAL*
RHUDE, PAUL *BMO CAPITAL MARKETS*
ROSE, LAURENCE *TRADELOGIQ*

ROSS, MARK *ACAMS*
RUCINSKI, THOMAS *JP MORGAN*

S

SAGGAR, MEENA *BMO GLOBAL ASSET MANAGEMENT*
SAMPSON, KEVIN *TMX GROUP*
SAMPSON, LORENE *VIRTU FINANCIAL*
SAMPSON, CHRISTOPHER *VIRTU FINANCIAL*
SANKAT, SOSHI *LIQUIDNET CANADA INC.*
SCHADY, STUART *CANADIAN SECURITIES EXCHANGE*
SEIDENSEIN, DANIEL *MCAP*
SETO, ANDREW *VIRTU FINANCIAL*
SEXSMITH, PAULA *VIEWPOINT INVESTMENT PARTNERS*
SHAH, ESHANK *TMX GROUP*
SMITH, ALLISON *GUEST*
SMITH, STEVE *GUEST*
SOKUL, NICHOLAS *CANOE FINANCIAL*
SPEIRS, MICHAEL *VIRTU FINANCIAL*
STEPHENSON, SCOTT *PETERS & CO*
STOCKLAND, ERIC *BMO CAPITAL MARKETS*
STRATTON, WILL *JONESTRADING CANADA*
SUMARAH, DARREN *TD SECURITIES*
SZETO, MATHEW *AQUANOW*

T

TABB, LARRY *BLOOMBERG*
TAYLOR, ALEX *CIRO*
TAYLOR, MICHAEL *NASDAQ*
THAKUR, RAJEEVE *TMX GROUP*
TINTINAGLIA, MICHAEL *TMX GROUP*
TOCHERI, MIKE *NATIONAL BANK FINANCIAL*



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TOCHERI, SHANDI *NATIONAL BANK FINANCIAL*
TOES, JIM *STA*
TONDERA, JOHN *BLOOMBERG*
TRASOLINI, BRUNO *BANK OF AMERICA*
TRISCHETTA, TARA *TRUIST FINANCIAL*

U

UTARID, KEVIN *NASDAQ CXC*

V

VANDERHEYDEN, KEVIN *AVISO WEALTH*
VAREY, JEFF *RBC WEALTH MANAGEMENT*
VAUGHN, MATTHEW *CITADEL SECURITIES CANADA*
VAUGHN, PATRICIA *GUEST*
VERDERESE, ROBERT *VIRTU FINANCIAL*
VEST, JEREMY *S3*
VIGER, FREDERIC *NATIONAL BANK FINANCIAL*
VILLANUEVA, RACHEL *GUEST*

W

WALKER, GREG *BMO GLOBAL ASSET
MANAGEMENT*
WALLACE, AISLING *INSTINET, LLC*
WAN, RICHARD *GUEST*
WANG, JEAN *CITADEL SECURITIES CANADA*
WEBSTER, MARK *BMO EXCHANGE TRADED FUNDS*
WIENS, BRENT *POLLITT*
WIETSMA, KEVIN *BLOOMBERG*
WILKINSON, MARK *CITADEL SECURITIES CANADA*
WILKINSON, LESLEY *GUEST*
WILLIAMS, IAN *VIRTU FINANCIAL*
WILSON, LYLE *STONEX GROUP INC.*
WILSON, BRADY *TMX GROUP*
WONG, WAYNE *TD SECURITIES*

Y

YANG, ALICE *AIMCO*
YOUNG, EVAN *SPACETIME.IO*

Z

ZANJANI, ASAD *FLOW TRADERS*